LEGAL NOTICE

STATE OF LOUISIANA, OFFICE OF CONSERVATION, BATON ROUGE, LOUISIANA.

In accordance with the laws of the State of Louisiana, and with particular reference to the provisions of Title 30 of Louisiana Revised Statutes of 1950, a public hearing will be held in the Hearing Room 1st Floor, Lacily Building, 617 North 3rd Street, Baton Rouge, Louisiana, at 9:00 a.m. on **TUESDAY**, **AUGUST 10**, **2004**, upon the application of **TRIANGLE OIL & GAS, INC**.

At such hearing the Commissioner of Conservation will consider evidence relative to the issuance of Orders pertaining to the following matters relating to the **6800' Sand, 6900' Sand, 7000' Sand, 7100' Sand, 7200' Sand, 7200' Sand, 7300' Sand, 6990' Sand and the V-Z Zone, Reservoir A,** in the Section 28 Field, St. Martin Parish, Louisiana.

- 1. To dissolve the 6800' Sand Unit as established by Office of Conservation Order No. 170-P, effective July 1, 1961; the 6900' Sand Unit as established by Office of Conservation Order No. 170-Q, effective July 1, 1961; the 7000' Sand Unit as established by Office of Conservation Order No. 170-N, effective May 15, 1961; the 7100' Sand Unit as established by Office of Conservation Order No. 170-T, effective July 1, 1961; the 7200' Sand Unit as established by Office of Conservation Order No. 170-U, effective July 1, 1961; the 7280 Sand Unit as established by Office of Conservation Order No. 170-V effective July 1, 1961; the 7300' Sand Unit as established by Office of Conservation Order No. 170-W, effective July 1, 1961; the 7300' Sand Unit as established by Office of Conservation Order No. 170-M, effective May 15, 1961; and the 6990' Sand Unit as established by Office of Conservation Order No. 170-O, effective July 1, 1961, all in the Section 28 Field and simultaneously therewith, to create a single drilling and production unit for the exploration for and production of oil and gas from the V-Z Zone, Reservoir A.
- 2. To force pool and integrate all separately owned tracts, mineral leases and other property interests within the unit so created.
- 3. To designate a unit operator and a unit well for the unit so created.
- 4. To provide that any future wells drilled to the V-Z Zone, Reservoir A, should be exempt from the spacing provisions of Statewide Order No. 29-E.
- 5. To provide that the Commissioner may reclassify the V-Z Zone, Reservoir A, by supplemental order and without the necessity of a public hearing should such reclassification be warranted based on evidence furnished the Commissioner.
- 6. To provide that the V-Z RA SUA as established by the Office of Conservation will terminate six months after unit production and unit operations have ceased.
- 7. To consider such other matters as may be pertinent.

The V-Z Zone, Reservoir A, in the Section 28 Field, ST. Martin Parish, Louisiana, is hereby defined as being that zone encountered between the depths of 7540' and 9040' (electrical log measurements) in the Tipco - Milmo No. 1 Well, located in Section 32, Township 9 South, Range 7 East, St. Martin Parish, Louisiana.

A plat is available for inspection in the Office of Conservation in **Baton Rouge** and **Lafayette**, Louisiana. www.dnr.state.la.us/CONS/CONSEREN/hearings/pubhearings.htm.

All parties having interest therein shall take notice thereof.

BY ORDER OF:

JAMES H. WELSH COMMISSIONER OF CONSERVATION - 3 - Page -2-

SECTION 28 FIELD 04-689 thru 04-698

Baton Rouge, La 6/30/04;7/6/04 L dnp

IF ACCOMMODATIONS ARE REQUIRED UNDER AMERICANS WITH DISABILITIES ACT, PLEASE ADVISE THE OFFICE OF CONSERVATION-ENGINEERING DIVISION AT P.O. BOX 94275, BATON ROUGE, LA 70804-9275 IN WRITING WITHIN TEN (10) WORKING DAYS OF THE HEARING DATE.